Eligibilty Verification Rent-Geared-to-Income (RGI) and Modified Housing

| Vacancy Information | |
|-------------------------------|-------------|
| Move in date (day/month/year) | Unit Number |
| Address of Vacancy | |
| Name of housing provider | |
| ş. <u>-</u> | |

Instructions

You must complete this form and provide proof of information to determine your eligibility to move into the above rent-geared-to-income (RGI) or modified housing unit.

You can find examples of acceptable proof of information listed on the back of this page.

- 1. You must complete all sections of this form.
- 2. You must provide the following for everyone that will be moving into the unit:
 - Proof of current status in Canada as declared in Section 3
 - Proof of all assets declared in Section 6
- You must provide your most recent <u>Statement of Assistance</u> if you are receiving Ontario Works or ODSP, showing the amount of your social assistance and the names of everyone in your benefit unit.
- 4. You must provide the following <u>proof of income</u> for you, your spouse (if applicable), and all other people who are over the age of 18 years and not full-time students
 - Proof of Income Statement or Notice of Assessment (NOA) from the Canada Revenue
 Agency for the _____ tax year. See attached information about how to get the Proof
 of Income Statement.
 - If someone's current income declared in Section 5 is very different than the net amount on their Proof of Income Statement or NOA, please provide proof of their current income, in addition to the Proof of Income Statement or NOA.
- 5. You must provide proof of school enrolment for all <u>full-time students</u> over the age of 18 years.
- 6. You, your spouse (if applicable), and all other people who will be living with you who are 18 years of age and older and not full-time students, must read the declaration and sign:
 - this Eligibility Verification form (Section 7)
 - the attached Consent to Disclosure and Verification of Information and Documents form.

If this information is required in an accessible format, please contact 1-800-372-1102 ext. 2463.

Acceptable Proof of Information (examples)

Proof of Status in Canada (for everyone in the household)

- Canadian birth certificate, Canadian passport, Canadian citizenship certificate
- Permanent Resident Card, landing papers
- Letter or notice from Immigration, Refugees and Citizenship Canada (IRCC)

Proof of Assets (for everyone in the household with assets)

- Bank statements showing current balance
- Financial statements for investments (e.g. GICs, term deposits, mutual funds, shares, RRSPs)
- Statement of the cash surrender value of any life insurance policy
- Most recent property appraisal and most recent mortgage statement for real property

Proof of Current Income (if net amount on tax return is different than income in Section 5)

- Pay stubs, letter from employer showing gross income
- Service Canada statements for OAS, GIS, CPP or Employment Insurance benefits Statements from the source of income for WSIB, private pensions, insurance benefits

Proof of School Enrolment (for full-time students over the age of 18 years)

Ontario Student Assistance Program (OSAP) statement or letter from the school registrar showing the percentage of a full course load that the student is taking

Rights and Responsibilities

You have the right to be notified in writing of changes in your eligibility for RGI or modified housing, and the amount of RGI payable. If you disagree with an RGI or modified housing decision, you have the right to request a Regional Review (appeal). Information about the Regional Review Process is available on the Region of Durham's website at www.durham.ca/housing.

Eligibility for RGI and modified housing is reviewed annually. To continue to be eligible, you must:

- Complete and return your Annual Eligibility Review form on time, when requested.
- File your income tax return annually and on time with the Canada Revenue Agency.

se soon as they occur:

• Someone moves in or out of your unit.

- A full-time student with income stops being a full-time student or attending school.
- You start or stop receiving Ontario Works or ODSP.
- You are receiving Ontario Works or ODSP and you have an increase in other income.
- Your income taxes are reassessed.
- Your status in Canada changes.
- You have a large change in the value of your household assets or you dispose of any assets.

You cannot be absent from your unit for longer than 60 consecutive days or 90 days in a 12-month period. If you need to be absent from your unit for an extended period, please contact the office.



Housing Services Division Durham Access to Social Housing

Eligibility Verification Rent-Geared-to-Income (RGI) and Modified Housing

| Gende Full-tin | er ne student? | | | |
|-------------------|--------------------|--|--|--|
| Gende Full-tin | er ne student? | | | |
| Full-tin | ne student? | | | |
| | | 103 | ☐ No | |
| | er | Work Phone Number | | |
| ess | | | | |
| ll he mov | ring into the | unit with w | OU | |
| Gender | Full-time student? | Social Ins | urance | |
| | ☐ Yes ☐ No | | | |
| | ☐ Yes ☐ No | | | |
| | ☐ Yes ☐ No | | | |
| | ☐ Yes ☐ No | | | |
| | ☐ Yes ☐ No | | | |
| | ☐ Yes ☐ No | | | |
| rt living w | vith you, and | the reaso | □ No on they □ □ □ No | |
| | ill be mov | ill be moving into the Gender Full-time student? Yes No Yes No Yes No Yes No Yes No Tes No | ill be moving into the unit with year Social Instruction Yes No Yes Yes No Yes Yes | |

Section 3: Status in Canada

You must provide proof of status in Canada for yourself and all people moving into the unit.

(e.g. Canadian birth certificate, Canadian passport, Canadian citizenship certificate, Permanent Resident Card, landing papers, letter or notice from Immigration, refugees and Citizenship Canada).

Please list the status in Canada for yourself and all people listed in Section 2. If anyone was sponsored to immigrate to Canada, please note if the sponsorship agreement is still in effect.

| | | | Section 4: Modified Housing |
|---------------------------|---|------------------|-----------------------------|
| | | | |
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| Sponsorship agreement? | Year moved to Canada (stene) in root fon ii) | ebeneO ni sutet2 | Язте |
| | | | |

This section is only completed if you will be moving into a modified unit to make it accessible for people with disabilities.

You must provide proof of the medical need for the modified unit from a health care professional.

| etails of the of accessibility modifications that this person requires |
|--|
| ype of disability |
| ame of person requiring the modification |

Section 5: Income Information

List ALL money you and the people moving into the unit receive. This may include:

- Employment (full time, part time, casual)
- Self-employment or business income (Please include the name of your business and the nature of your work)
- Ontario Works
- Ontario Disability Support Plan (ODSP)
- Employment Insurance (EI)
- Workplace Safety Insurance Board (WSIB)

- Old Age Security and Guaranteed Income Supplements (OAS/GIS/GAINS)
- Canada Pension Plan (CPP) and other pensions (e.g. company, private, foreign, military)
- Retirement Income Fund (RIF) draws or payments
- Life Income Fund (LIF) draws or payments
- Investment income (e.g. interest/dividends)

You must provide the most recent Proof of Income Statement or Notice of Assessment (NOA) from the Canada Revenue Agency for you, your spouse (if applicable), and all other people with income listed below who are not full-time students listed in Section 2.

If the net income amount on the Proof of Income Statement or NOA is very different from current income, you must provide proof of current income, as well as the Proof of Income Statement or NOA.

If anyone receives Ontario Works or ODSP, you must also provide a recent Statement of Assistance, showing the amount of your social assistance and the names of everyone in your benefit unit.

| Name of person with income | Type of Income | Monthly income before taxes | Proof of Income Statement or NOA |
|----------------------------|----------------|-----------------------------|-------------------------------------|
| | | \$ | □ Yes □ No |
| | | \$ | □ Yes □ No |
| | | \$ | □ Yes □ No |
| | | \$ | □ Yes □ No |
| | | \$ | □ Yes □ No |
| | | \$ | □ Yes □ No |
| | | \$ | □ Yes □ No |
| | | \$ | □ Yes □ No |

| If anyone above is self-employed, please provide the name and nature of the business | | |
|--|-----|--|
| | | |
| Does anyone receive a Portable Housing Benefit or Housing Allowance that is paid directly to them (not including Ontario Works or ODSP)? | □No | |

Section 6: Asset Information

Bank accounts

| | | : | :əpn ɔui / | and may |
|---------------------------------|------------------------------|---------------------|------------|----------|
| Assets are things that you own, | people moving into the unit. | wned by you and the | assets c | List ALL |

- Stocks, shares, mutual funds
- Life Insurance (cash surrender value)
- Collections or valuables, cash (over \$1,000)
- Business assets (if you own your own business or are self-employed)
- Term deposits, guaranteed investment certificates (GIC), savings bonds
- Registered Retirement Savings Plans (RRSP)
- Registered Education Plans (RESP)

| assets listed below. | proof of all | must provide | noX |
|----------------------|--------------|--------------|-----|
|----------------------|--------------|--------------|-----|

(e.g. current bank statement, financial statements for RRSPs and other investments, cash surrender value of life insurance policies)

| betails of Asset | Person who owns the asset |
|---------------------------------------|----------------------------------|
| as any bank accounts or other assets. | In No one moving into the unit h |

| Mortgage owing \$ | | Assessed value \$ |
|-----------------------------|---|--|
| | | Address of property |
| | | Type of property |
| oN 🗌 səY 🗎 | e in year-round? | If Yes, is the property suitable to liv |
| oИ | obile home, trailer, etc.)? | Does anyone own property (e.g. house, cottage, farm, land, mo |
| \$ | | |
| \$ | | |
| \$ | | |
| \$ | | |
| \$ | | |
| \$ | | |
| Value or Account Balance | Details of Asset (type, account number, name of bank) | Person who owns the asset |

You must provide proof of the value of the property and any mortgage you still owe on it.

If the property is suitable to live in year-round, you will need to sell it within 180 days of moving into the RGI or modified housing unit.

Section 7: Declaration

1. I declare that all information given for this application is true to the best of my knowledge and that I have not withheld or left out any required information. 2. I declare that no member of my household is currently under a removal order to leave Canada. ___ of the following 3. I will inform changes and provide proof of these changes as soon as they occur: Someone moves in or out of my unit. My income taxes are reassessed. A full-time student with income stops My status is Canada changes. attending school. I have a large change in the value of my I start or stop receiving Ontario Works or assets or I dispose of any assets. ODSP. I intend to be absent from my unit for longer I am receiving Ontario Works or ODSP than 60 consecutive days or 90 days in a and I have an increase in other income. 12-month period. 4. I will complete my income tax return annually and on time and will advise if my income tax return is reassessed. 5. I understand that the information given for this application may be used for the purpose of making decisions or verifying eligibility for assistance under the Housing Services Act, 2011, the Ontario Disability Support Program Act, 1997, the Ontario Works Act, 1997, or the Child Care and Early Years Act, 2014. Primary Applicant's Name_____ Signature Date Signature _____ Date_____ Dependent(s) (18 years and older and not a full-time student) Name Signature _____ Date_____

This information is collected under the legal authority of the Housing Services Act, 2011 for the purpose of administering the community housing programs prescribed in this Act and its associated Regulations. Questions about this collection should be forwarded to the Director of Housing Services, Region of Durham at 605 Rossland Rd E, Whitby ON, L1N 6A3 or 905-668-7711 or 1-800-372-1102.