

Diverse Financial Group Tax Clinic

What to bring with you to your tax filing appointment:

- ID
- Tax slips (T4, T4A, T5, T5008, etc.)
- Your 2024 Notice of Assessment (or last Notice of Assessment you received)
- Rent/Property Tax
- Donations
- Any Medical (prescriptions, dental, chiropractor, massage, glasses etc.)
- Childcare
- Child Support Received
- Tuition Slip T2202 (page two **must be signed** if parent is claiming)
- Senior's Bus Transit (receipts needed)
- Banking information, if it has changed
- If you have been approved for the Disability Tax Credit from The CRA for yourself or any dependents

Newcomers to Canada – must have the following information:

- ID
- Date of Arrival
- Spouse information (name and date of birth)
- Income in CDN\$ equivalent made before coming to Canada for You/Spouse for the last two years
- Tax slips (T4/T4A, T5008 etc.)
- Rent/Property Tax
- Direct Deposit information